



SecureX Vault Memorandum

- The SecureX Vault (SXV) is a Cryptocurrency Vault offered by the SecureX Vault LLC company of Cheyenne, Wyoming USA which consists of a tokenized smart contract residing on the Ethereum Blockchain. The SXV Token (SECX) will be an ERC 2112 Standard Smart Contract with 33 Million total SECX Tokens. The proceeds from the sale of SECX Tokens will be used to build the SXV business that is envisioned and described hereunder.
- The SXV will be backed by the 50+ SecureX DotCom Domains owned by contributing partner to the SXV, SecureX Technologies, Inc of Snowmass Village, Colorado, USA. Many of these Domains have been secured and held by SecureX since before the Dotcom Boom and Bust ending in 2000. Over time each Domain will either be developed as an Artificial Intelligence / Deep Learning (AiDL) blockchain-based, multi-tenant SAS business utility using the SECX token as its Fuel Coin, or sold, and the profits will be distributed to the SECX holders within SXV, proportionate to the SECX Tokens held. It is envisioned, in addition to the SECX Cryptocurrency increase in valuation overtime, that reoccurring revenue from SAS rentals of said AiDL utilities will provide ongoing revenue to the SECX Token owner in perpetuity. These SecureX Domains (utilities) are designed specifically to re-birth any failing institutions from local to global scale, social or otherwise.
- The SECX Token Sale will first begin as private sales to Friends and Family of the Directors of the SXV Team globally. The actual SECX Token Sale to the Retail Public will be held in an IEO (Initial Exchange Offering) and will exclude all US IP addresses and No United States Citizens will be allowed to Purchase or Contribute to the Sale of SECX Tokens in order to Comply with The Securities and Exchange Acts of 1933 & 1934. European Contributors will be on a Case by Case Basis and in Compliance with E-Money Laws and held to the Responsibility of the IEO Exchange for all Global KYC/AML/BSA-e Requirements.
- The SXV will be developed according to Milestones opined in the SXV White Paper, which is available on the www.secureXvault.io website, or directly at this link: https://secx.net/wp-content/uploads/2020/07/SecureX-Vault-White-Paper-SecureX-Complete-ver-1.3.pdf.
- The Phases of the SXV buildout will be planned to occur over a 3 year period which may or may not include other AiDL Development within the SXV in order to raise funding through contributions under Friends and Family globally.
- The SXV will utilize all forms of Social Media and Media deemed appropriate in spreading the
 word of its launch on an unofficial, as well as official basis. This will include Nasdaq Marketsite
 Video Press Releases and Official and Unofficial Announcements frequently along with
 Mainstream Media Shows and Podcasts plus Documentary Style Reality Shows or Pilots if and
 when deemed as appropriate.
- Stay tuned to the Official SecureX Vault Project (<u>www.secureXvault.io</u>) website for all SecureX News.